

Capital Partners, Inc.

Portfolio Company Add-On Summary



Derby Fabricating Solutions Seeks Add-On Acquisitions

Derby Fabricating Solutions, (<http://www.derbyfab.com/>), a portfolio company of Capital Partners® is seeking add-on acquisitions to accelerate the company's growth initiatives. Derby die cuts, fabricates, laminates and assembles non-metallic products used by domestic and transplant auto OEMs and tier suppliers for noise, vibration, water and wind abatement. Attractive acquisition candidates would enable the company to sell to or manufacture additional products for existing customers and/or help diversify the company into other attractive end markets.

Target End Markets:

- Automotive/Truck/Off Road Vehicle/Recreational Vehicles
- Filtration Materials and Components
- Medical
- Heating Air-conditioning Ventilation Control (HVAC)
- Appliance
- Power Generation
- Defense/Aerospace

Target Characteristics:

- Modify and assemble (die cut, adhere, laminate) non-metallic materials, including foam, felt, cardboard, filtration materials and carpet into engineered products
- Sales of \$2 million and greater
- U.S. preferred, but international operations will be considered