

Capital Partners Inc.

Portfolio Company Add-On Summary



Breen Color Concentrates Seeks Add-On Acquisition

Breen Color Concentrates, www.breencolor.com, is a domestic, East Coast based producer of color concentrates and specialty additives with 38 years of history in the marketplace. The company is highly respected by its customers for quality products, superior service and leading technology. Breen has also developed a strong reputation in partnering with customers to develop new products and independently designing new products that meet emerging specifications across multiple markets. The company's primary product focus has been in PVC, EVA and PE polymer platforms, but, over the past 10 years, has expanded its polymer range to service the needs within the plastics industry. Breen is seeking bolt-on producers of color and/or additive concentrates or affiliated products that offer additional capacity, new technological capabilities, expanded geographic reach, and a skilled talent pool.

Breen's Product and Market Focus

- Well known for PVC, EVA, and PE color concentrates; emerging into styrenics, PC, acrylics, nylons, TPU, PVDF and PP
- Wire and Cable – with emphasis in automotive, networking systems, construction and power systems and diverse industrial applications
- Extrusion
- Injection Molding
- Compounding

Acquisition Characteristics

- Revenue of \$5 million to \$40 million
- Domestic producer with potential for international reach
- Capacity that offers expansion and diversity including twin screw technology
- Well skilled labor force and seasoned leadership
- Offers expansion into new markets in diverse polymer platforms