

CAPITAL PARTNERS PORTFOLIO ADD-ON CRITERIA:

- EBITDA should be between \$1MM and \$10MM.
- Specific areas of focus are listed below for each portfolio company.

| CP INVESTMENT PORTFOLIO COMPANY | TARGETED CORPORATE ACQUISITIONS |
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|  <p style="text-align: center;">www.premierperformanceinc.com</p> <p>Completed Acquisitions:</p> <ul style="list-style-type: none"> • Rally Sport Direct • Northridge 4X4 | <p>Companies that make, distribute, or ecommerce performance automotive aftermarket products.</p> |
|  <p style="text-align: center;">www.parkwayproducts.com</p> <p>Completed Acquisitions:</p> <ul style="list-style-type: none"> • LMR Plastics | <p>Injection molders of high-performance plastic polymer and magnesium parts with superior gross profits.</p> |
|  <p style="text-align: center;">www.mqplastics.com</p> <p>Completed Acquisitions:</p> <ul style="list-style-type: none"> • Outlook Group www.outlookgroup.com • FlavorSeal www.flavorseal.com | <p>Companies that make or convert plastic films, bags, and netting for food and food service packaging and engineered applications as well as companies printing and labeling packaging, particularly for food applications.</p> |
|  <p style="text-align: center;">www.cmilc.com</p> | <p>Companies making building materials and fabricated products from alternative materials. Core markets are marine, marina and shoreline applications</p> |
|  <p style="text-align: center;">www.fletcher-terry.com</p> | <p>Companies that manufacture products primarily focused on cutting and/or joining wood used in architectural materials, doors, windows, picture framing, and glass end-markets.</p> <p>Manufacturers of craft products.</p> |
|  <p style="text-align: center;">www.chromascape.com</p> | <p>Companies making colorants for mulch, asphalt or concrete.</p> <p>Companies making solution dispersions or asphalt sealants.</p> |
|  <p style="text-align: center;">www.sur-seal.com</p> | <p>Manufacturer of sealing and thermal solutions for the medical, LED lighting and HVAC markets.</p> <p>Companies which design, prototype or manufacture optics for medical and LED lighting markets.</p> |